

- (a) Advise the above named state authority of any change prior to registration in this state in any of the information contained herein or in any of the documents submitted with or as a part of this application.
- (b) File with the above named state authority within two business days after filing with the Securities and Exchange Commission (i) any amendments other than delaying amendments to the federal registration statement, designating the changed, revised, or added material or information by underlying the same; and (ii) the final prospectus, or any further amendments or supplements thereto.
- (c) Notify the above named state authority within two business days (i) upon the receipt of any stop order, denial, order to show cause, suspension or revocation order, injunction or restraining order, or similar order entered or issued by any state or other regulatory authority or by any court, concerning the securities covered by this application or other securities of the issuer currently being offered to the public; and (ii) upon the receipt of any notice of effectiveness of said registration by the Securities and Exchange Commission if applicable.
- (d) Notify the above named state authority at least two business days prior to the effectiveness of any registration with the Securities and Exchange Commission of (i) any request by the issuer or applicant to any state or regulatory authority for permission to withdraw any application to register the securities described herein; and (ii) a list of all states in which applications have been filed where the issuer or applicant has received notice from the state authority that the application does not comply with state requirements and cannot or does not intend to comply with such requirements.
- (e) Furnish promptly all such additional information and documents in respect to the issuer or the securities covered by this application as may be requested by the above named state authority prior to registration or acceptance for filing.

Date: _____

Name of Applicant

By

(Name and Title)

STATE OF _____)
COUNTY OF _____)

The undersigned, _____, being first duly sworn, deposes and says:

That he has executed the foregoing application for and on behalf of the applicant named therein: that he is _____ of such applicant and is fully authorized to execute and file such application; and that he is familiar with application; and that to the best of his knowledge, information, and belief the statements made in such application are true and documents submitted therewith are true copies of the originals thereof.

Name

Subscribed and sworn to before me
this _____ day of _____, 20____.

Notary Public

In and for the County of _____
State of _____
My Commission Expires: _____
(Notarial Seal)

FOR AN ACKNOWLEDGMENT OF THE FILING OF THIS
APPLICATION COMPLETE THE LEFT COLUMN BELOW

Name and address of correspondent

State of _____

File Number

Applicant

Date _____

Examiner

Issuer

Telephone